



LOCATION

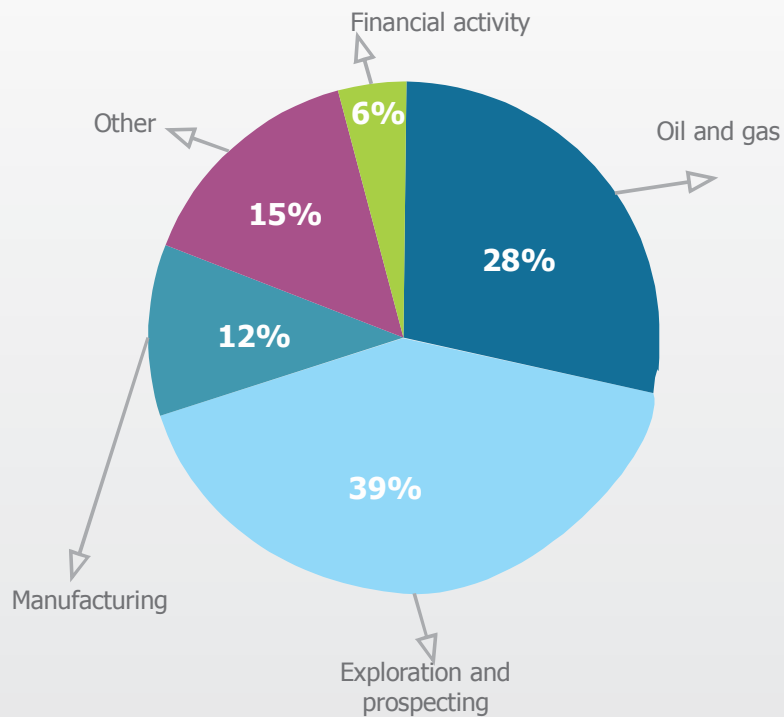
The average minimum duration of flights to major centers of economic activity (in hours)





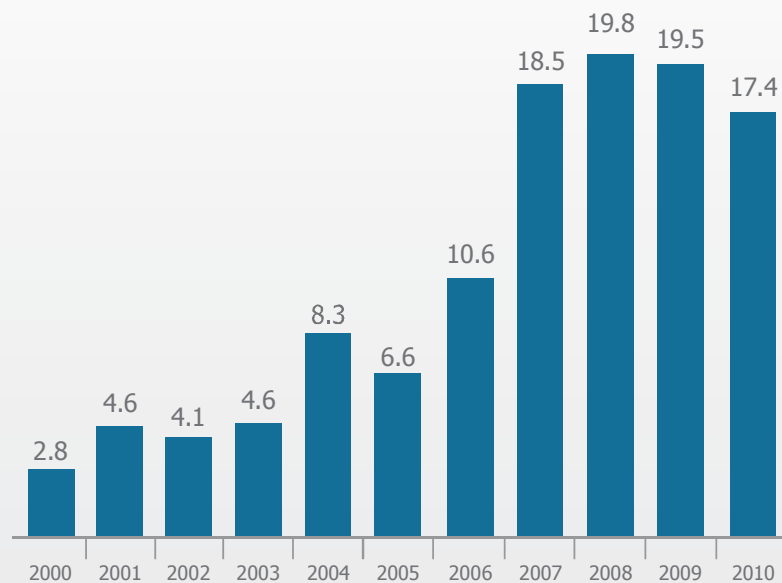
FOREIGN DIRECT INVESTMENT IN KAZAKHSTAN

The structure of FDI in Kazakhstan by industry,
2000-2010 yy., %



Source: National Bank of the RK, IMF

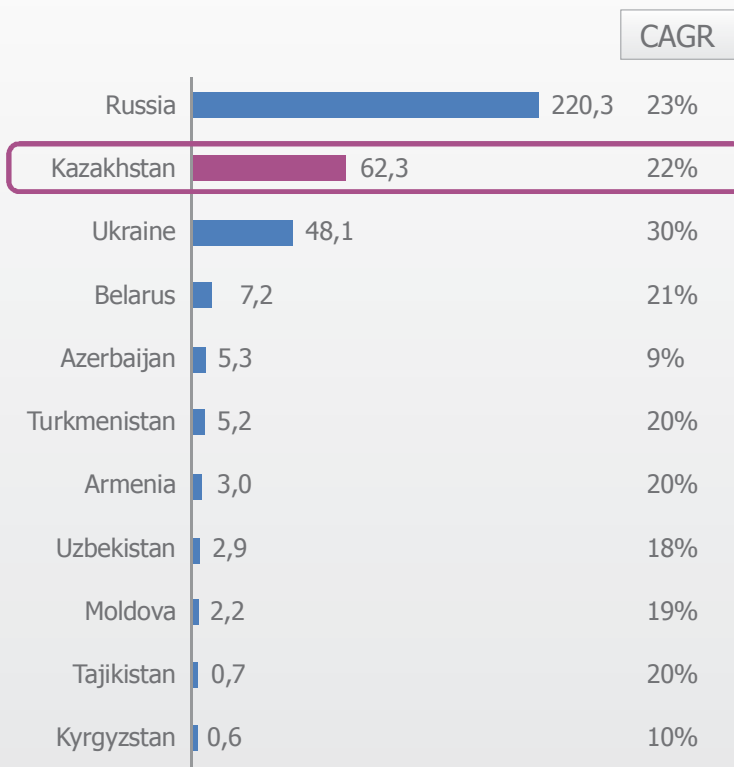
FDI in Kazakhstan,
2000-2010 yy., bln. USD





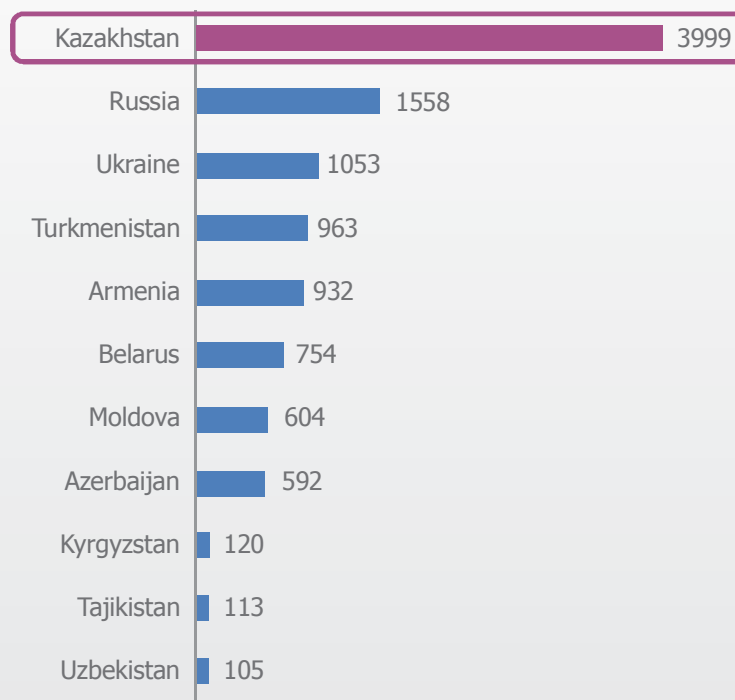
COMPARISON OF ACCUMULATED FDI IN THE CIS

Accumulated FDI in the CIS, 2000-2009 yy., bln. USD

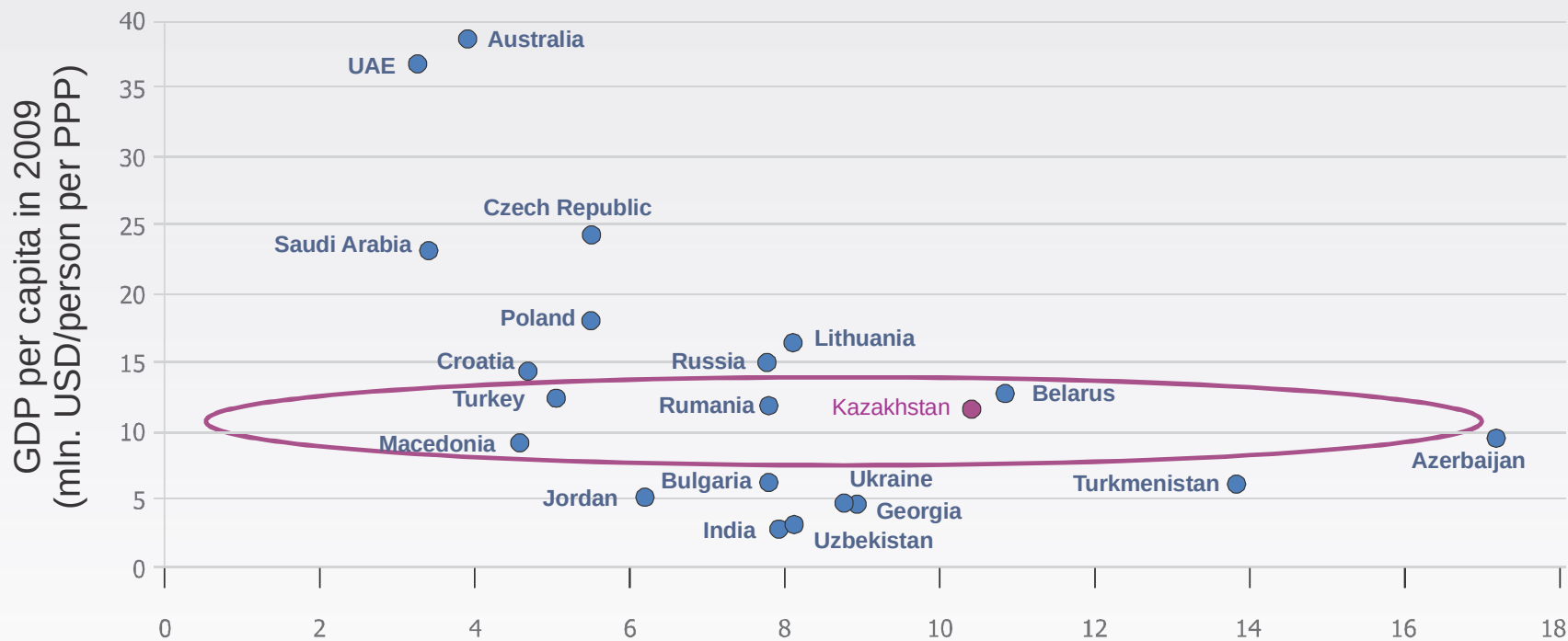


Source: UN World Investment Database

Accumulated FDI in the CIS countries per capita, 2000-2009 yy., USD/person



GDP PER CAPITA OF COUNTRIES-COMPETITORS OF KAZAKHSTAN FOR FDI



The growth rate of GDP per capita in the years 2000-2009

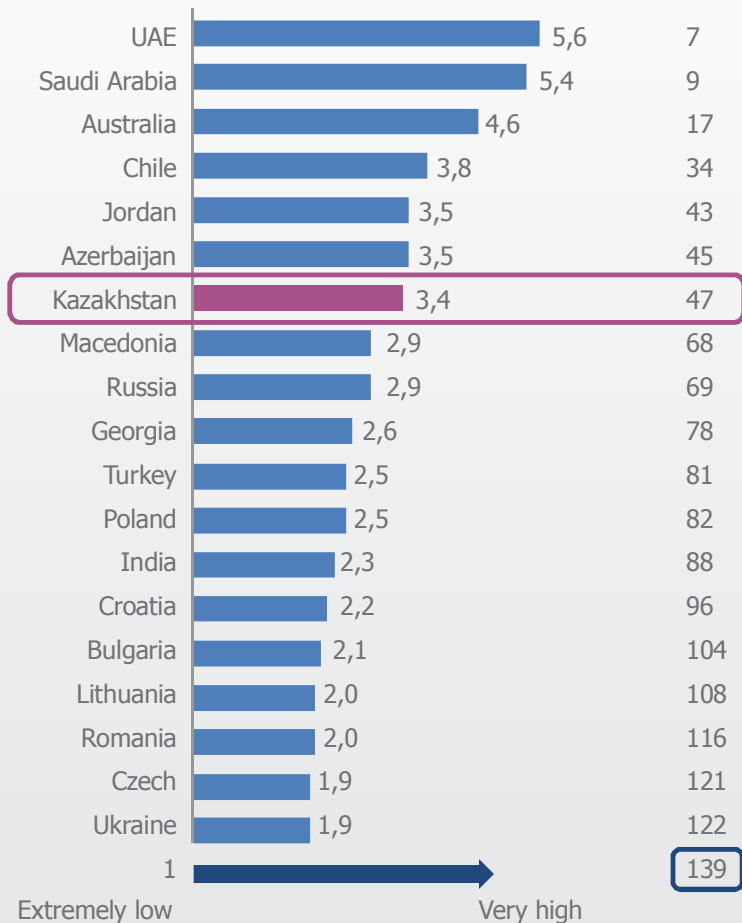


POLITIC STABILITY

2. Stability

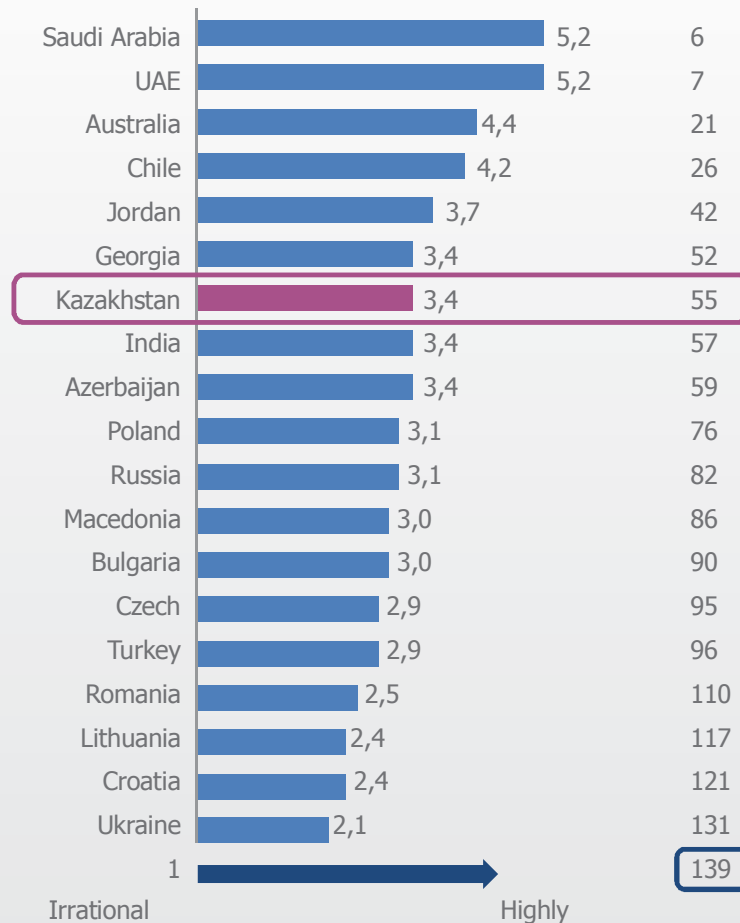
The index of trust political institutions

Place in the ranking



Efficiency of the allocation of public funds

Place in the ranking



Source: Global Competitiveness Report 2010-2011

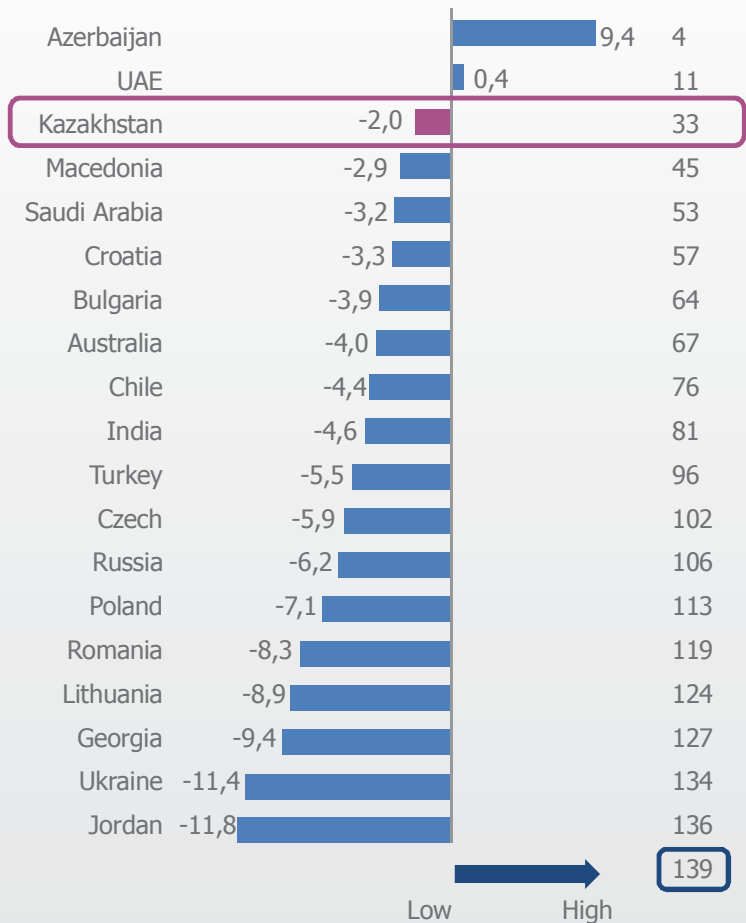


MACROECONOMIC STABILITY

Competitiveness of Kazakhstan | 2. Stability

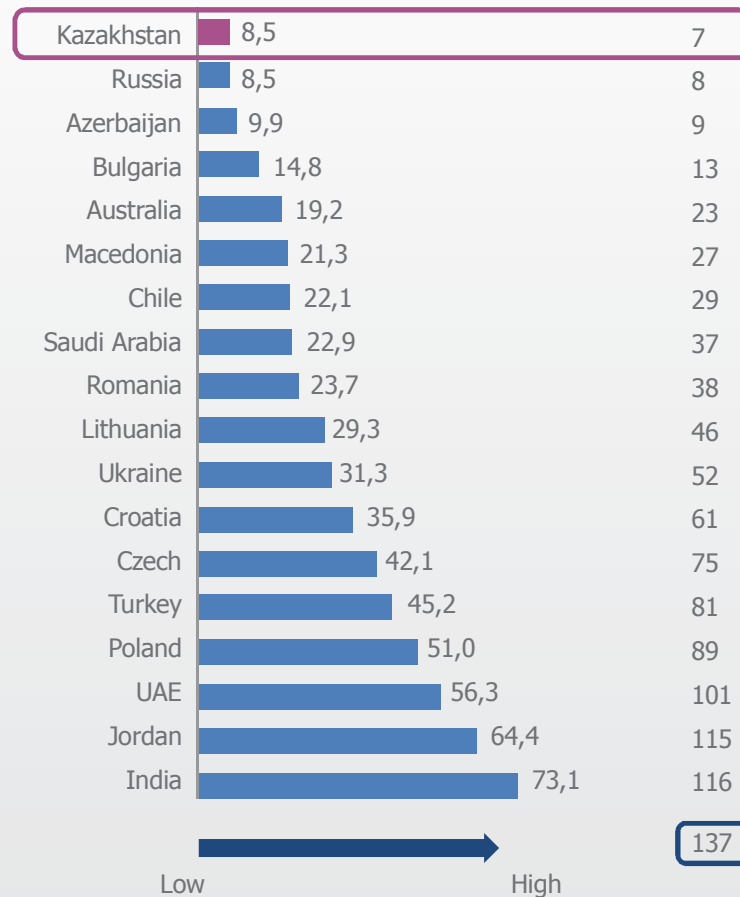
Budget balance, 2009, % of GDP

Place in the ranking



Share of public debt to GDP, 2009 y., %

Place in the ranking



Source: Global Competitiveness Report 2010-2011



TOTAL TAX RATE

RANK COUNTRY/ECONOMY SCORE

1 Timor-Leste	0.2	58 Thailand.....	37.2
2 Namibia.....	9.6	59 Slovenia	37.5
3 Qatar	11.3	60 Indonesia	37.6
4 United Arab Emirates	14.1	65 Netherlands	39.3
5 Saudi Arabia.....	14.5	69 Taiwan, China.....	40.4
7 Georgia	15.3	70 Azerbaijan	40.9
11 Botswana.....	17.1	72 Norway	41.6
18 Hong Kong SAR.....	24.2	74 Poland	42.5
19 Iceland	25.0	79 Canada.....	43.6
20 Chile.....	25.3	80 Iran, Islamic Rep.	44.2
22 Ireland	26.5	81 Turkey	44.5
24 Singapore.....	27.8	82 Romania.....	44.6
25 Cyprus.....	28.8	84 Germany	44.9
27 Denmark	29.2	89 United States.....	46.3
28 Switzerland	29.7	91 Czech Republic	47.2
29 South Africa	30.2	95 Russian Federation	48.3
32 Jordan	31.1	109 Costa Rica.....	54.8
36 Bulgaria	31.4	111 Japan	55.7
38 Korea, Rep.	31.9	113 Ukraine.....	57.2
40 Croatia.....	32.5	116 Kyrgyz Republic	59.4
41 Israel	32.6	122 China.....	63.8
46 Serbia.....	34.0	123 India	64.7
47 Malaysia.....	34.2	125 France	65.8
54 Kazakhstan.....	35.9	126 Italy	68.4
54 United Kingdom.....	35.9	127 Brazil	69.2
56 Armenia	36.2	132 Tajikistan	85.9

This variable is a combination of profit tax (% of profits), labor tax and contribution (% of profits), and other taxes (% of profits) | 2009

SOURCE: The World Bank, *Doing Business 2010*



SPECIAL ECONOMIC ZONES



SEZ «Petrochemical
park»



SEZ «Astana-
new city»



SEZ «Burabay»



SEZ «Seaport Aktau»



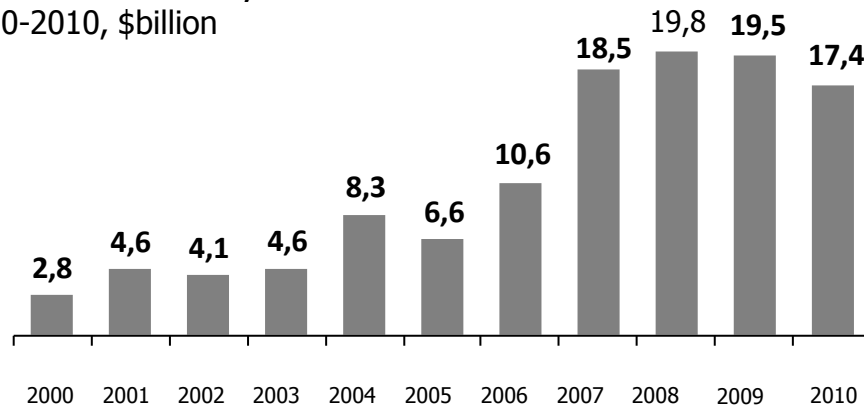
SEZ «Ontustik»



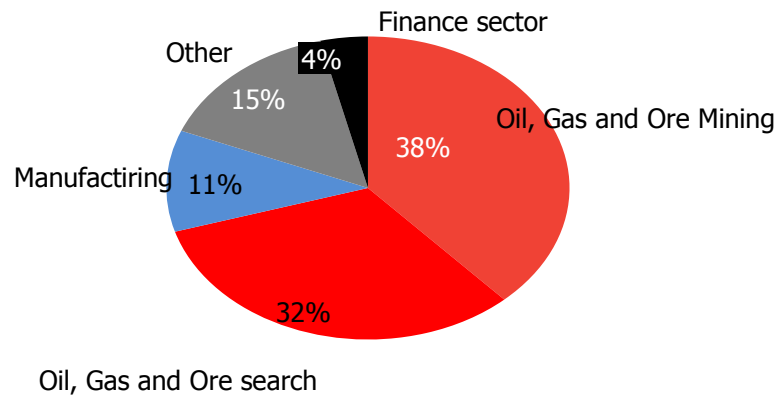
SEZ «IT Park»

Almost 70% of FDI for the 2000-2010 period concentrated in Oil and Gas sectors. Manufacturing received only 11%

FDI to Kazakhstan,
2000-2010, \$billion



FDI structure,
2000-2010, %





INCENTIVES

Import Duties Relief

- For manufacturing sectors
- For machinery and components
- Finishes at after lunching the project

Physical Assets Grants

- For manufacturing sectors
- May be transferred to investor for free

Income Tax reducing

- Accelerated amortization
- For new fixed assets

Loan subsidies

- For SMEs in Manufacturing sectors