

23.03.2018

ISSUE 70

tepav

Employment Monitoring Bulletin

Employment Increased by 1 Million 62 Thousand in a Year, 81 Thousand in a Month

The number of employees in formal employment increased by 7,9 percent in December 2017 compared to December 2016 and to 14 million 478 thousand. Seasonally adjusted values show that the number of employees in formal employment increased by 81 thousand compared to November 2017.*

In December 2017, the number of tradesmen and farmers increased by 2,8 percent compared to December 2016 and became 2 million 777 thousand. Considering the seasonally adjusted values, increase in the number of tradesmen and farmers was 9 thousand compared to November 2017.

The number of public sector employees became 2 million 986 thousand with a increase of 0,1 percent compared to December 2016. Considering the seasonally adjusted values, the number of public sector employees decreased by 2 thousand compared to November 2017.

*The Social Security Institution (SSI) announces its new monthly insurance statistics from April 2017. The newly announced dataset does not include interns and trainees in the in the scope of 4/a.

Table 1. Annual and Monthly Change in the numbers of 4/a Number of Employees, 4/b Number of Tradesman and Farmers, 4/c Public Sector Employees; (December 2017)

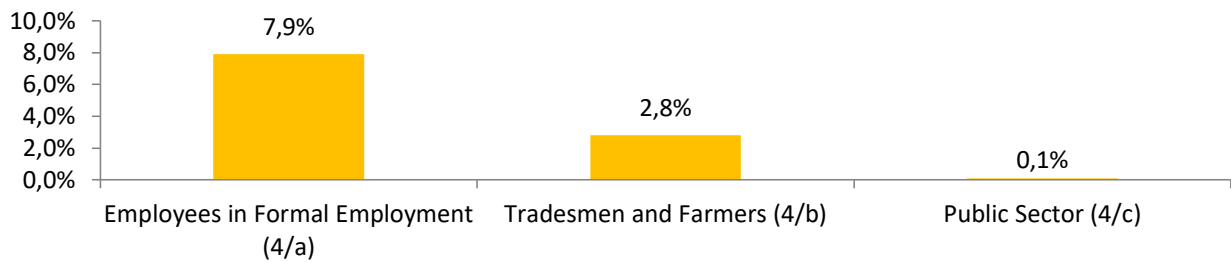
	Annual Change**	Monthly Change***
4/a Employees in Formal Employment	1.061.974	81.249
4/b Tradesmen and Farmers	75.947	9.068
4/c Public Sector Employees	4.442	-2.123
* *Seasonally unadjusted value ** *Seasonally adjusted value		
Source: SGK, TEPAV	Detailed information and data on December 2017 are available in the accompanying Excel document.	

General Evaluation – December 2017

Using the Social Security Institution (SSI) data for December 2017 and İSKUR data for January 2018, TEPAV's Employment Monitoring Bulletin's 70th issue analyzes monthly and annual changes in the total formal employment, companies, SME, tradesmen, farmers and public sector employees.

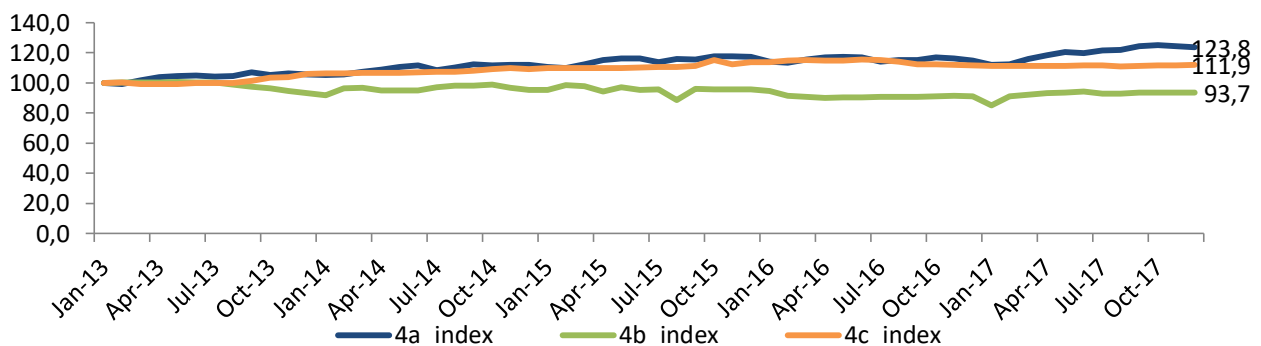
Looking at the changes in the past year, the highest increase in December 2017 is seen in number of employees in formal employment with an increase of 7,9 percent. The number of tradesman and farmers increased by 2,8 percent, and public employees increased by 0,1 percent.

Figure 1. Percentage change in the number of employed (December 2017 - December 2016)



If the number of employees in formal employment (4/a), self-employed tradesmen and farmers (4/b), public sector employees (4/c) each are taken as equal to 100 in January 2013, the values in December 2017 are 123,8 for employees in formal employment (4/a), 93,7 for self-employed tradesmen and farmers (4/b), and 111,9 for public sector employees (4/c).

Figure 2. Trends in the number of employed (January 2013=100)



The Number of Companies Increased in 63 out of 88 Sectors in a Year

The number of companies operating throughout Turkey in December 2017 increased by 7,2 percent(125 thousand) compared to December 2016, to 1 million 875 thousand.

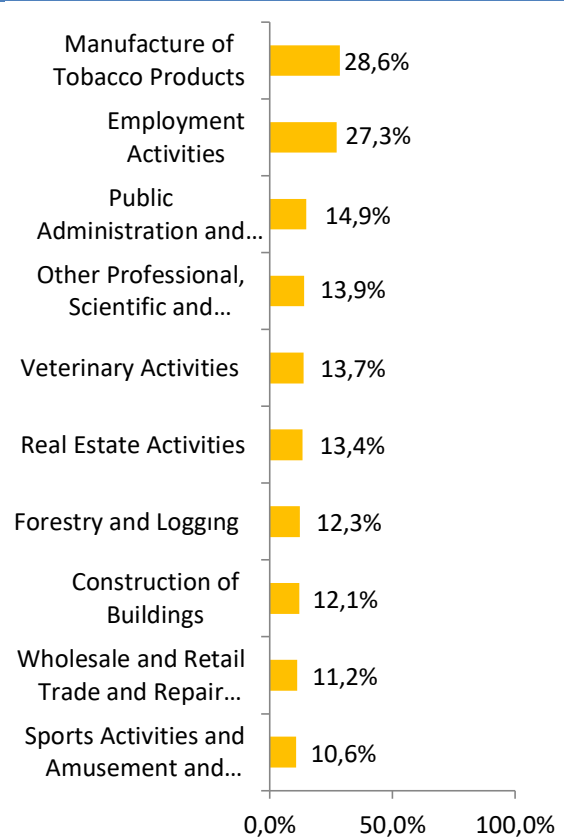
The highest increase took place in retail trade with 18 thousand in comparison to December 2016 followed by construction of buildings, wholesale trade, food and beverage service activities, and real estate activities sectors. Examining the percentage changes, manufacture of tobacco products increased by 28,6 percent in one year. This sector is followed by employment activities and public administration and defense; compulsory social security activities.

Table 2. Top 10 Sectors with the Largest Increase In the Number of Companies (December; 2017 - 2016)

Sectors	Annual Change*
Retail Trade	17.691
Construction of Buildings	15.326
Wholesale Trade	9.671
Food and Beverage Service Activities	8.895
Real Estate Activities	7.060
Wholesale and Retail Trade and Repair of Motor Vehicles and Motorcycles	5.392
Land Transport and Transport via Pipelines	3.410
Legal and Accounting Activities	3.229
Other Personal Service Activities	2.673
Specialised Construction Activities	2.582
All Sectors	125.442

* Seasonally unadjusted value
Sorted by annual change

Figure 3. Top 10 Sectors with the Fastest Increase In the Number of Companies (December; 2017 - 2016)



Source: SGK, TEPAV

Detailed information and data on December 2017 are available in the accompanying Excel document

The Number of Companies Increased in All Provinces

In December 2017, the number of companies increased in all provinces according to December 2016. In Turkey, the number of companies increased by 125 thousand (7,2 percent) in one year.

The largest increase took place in İstanbul (27 thousand), followed by İzmir, Ankara, Bursa and Antalya. The number of companies increased the fastest in Şırnak with 24,5 percent, followed by Mardin, Hakkari, Batman, Siirt and Bitlis.

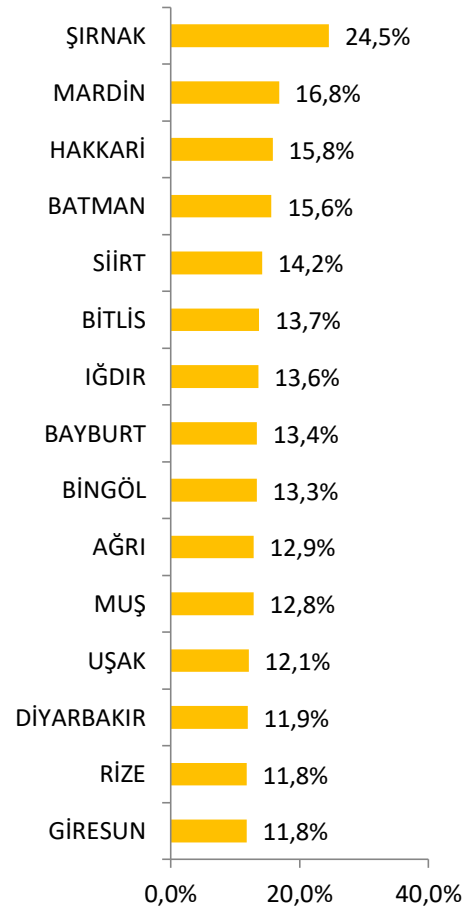
Table 3. Top 15 Provinces with the Largest Increase In the Number of Companies (December; 2017 - 2016)

Provinces	Annual Change*
İstanbul	27.181
İzmir	9.921
Ankara	9.285
Bursa	5.809
Antalya	5.202
Mersin	2.975
Konya	2.938
Kocaeli	2.680
Muğla	2.431
Denizli	2.361
Balıkesir	2.320
Adana	2.179
Samsun	2.166
Aydın	2.070
Manisa	2.042
All Provinces	125.442

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 4. Top 15 Provinces with the Fastest Increase In the Number of Companies (December; 2017 - 2016)



Detailed information and data on December 2017 are available in the accompanying Excel document

The Number of SMEs Increased by 125 Thousand in a Year

Compared to December 2016, the number of small and medium enterprises (SMEs) increased by 125 thousand in December 2017, to 1 million 870 thousand.

In December 2017, the highest increase took place in İstanbul with 27 thousand, followed by İzmir, Ankara, Bursa and Antalya. Sector distribution of the data shows that the fastest increase took place in manufacture of tobacco products with 28,3 percent, followed by employment activities, and other professional scientific and technical activities sectors.

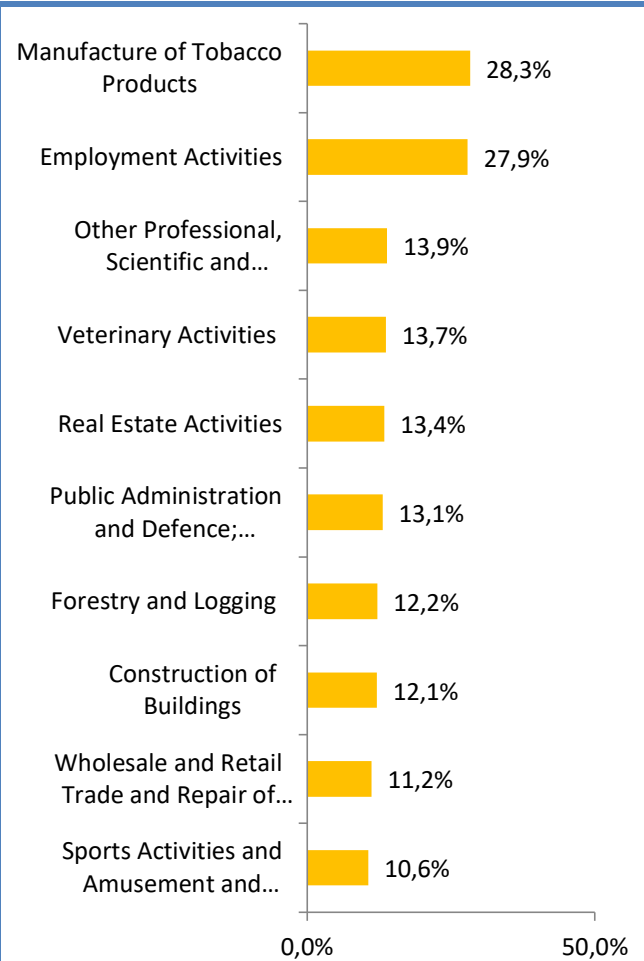
Table 4. Top 15 Provinces with the Largest Increase In the Number of SME (December; 2017 - 2016)

Provinces	Annual Change*
İstanbul	27.189
İzmir	9.908
Ankara	9.291
Bursa	5.798
Antalya	5.190
Mersin	2.968
Konya	2.946
Kocaeli	2.671
Muğla	2.435
Denizli	2.365
Balıkesir	2.315
Adana	2.174
Samsun	2.161
Aydın	2.067
Manisa	2.036
All Provinces	125.261

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 5. Top 15 Provinces with the Fastest Increase in the Number of SME (December; 2017 - 2016)



Detailed information and data on December 2017 are available in the accompanying Excel document

The Number of Applicants for Unemployment Compensation Decreased by 13 Thousand in a Year

In January 2018, the number of applicants for unemployment compensation decreased by 13 thousand (8 percent) compared to in January 2017. The highest increase was in Malatya. Malatya is followed by Samsun, Van, and Erzincan. The number of unemployment compensation decreased by 8 thousand (10,4 percent) in January 2018 compared to in January 2017. The highest increase was in Malatya. Malatya is followed by Erzurum, Samsun, Elazığ and Gümüşhane.

Table 5. 14 Provinces where the Number of Applicants for Unemployment Compensation Increased the Most (January; 2018 - 2017)

Provinces	Annual change*	Monthly change**
Malatya	509	159
Samsun	488	61
Van	441	-60
Erzincan	265	-207
Artvin	229	106
Ardahan	221	156
Trabzon	204	-182
Manisa	195	182
Siirt	191	71
Burdur	177	70
Gümüşhane	173	98
Erzurum	168	-190
Çankırı	158	285
Kars	149	-126
Aksaray	147	-32
All Provinces		-1.095**
All Provinces	-12.763*	28.293*

Table 6. 15 Provinces where the Number of Unemployment Compensation Increased the Most (January; 2018 - 2017)

Provinces	Annual change*	Monthly change**
Malatya	229	149
Erzurum	147	-50
Samsun	139	34
Elazığ	103	-69
Gümüşhane	96	61
Çankırı	83	19
Bingöl	77	-2
Trabzon	76	-56
Ardahan	71	21
Erzincan	69	-39
Artvin	67	28
Burdur	67	41
Van	65	-3
Kastamonu	60	29
Kırşehir	50	-5
All Provinces		-449**
All Provinces	-7.887*	14.426*

* Seasonally *unadjusted* value

**Seasonally *adjusted* values

Sorted by annual change.

Source: İŞKUR, TEPAV

Detailed information and data on January 2018 are available in the accompanying Excel document.