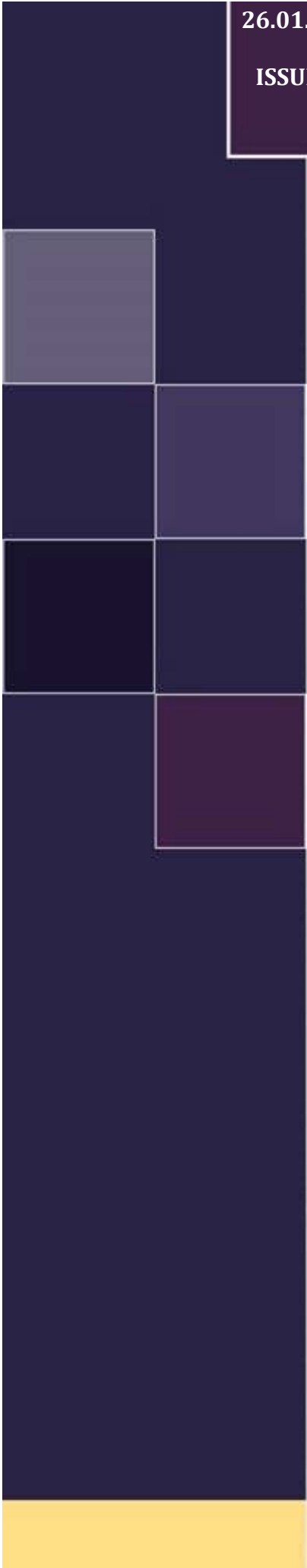


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The Number of Applicants for Unemployment Compensation Decreased by 20 Thousand In One Year

In November 2017, the number of applicants for unemployment compensation decreased by 20 thousand (14,8 percent) compared to in November 2016. The highest increase was in Sivas with 256, followed by Van, Erzincan, Kars, and Kırklareli. The number of unemployment compensation decreased by 10 thousand (14,8 percent) in November 2017 compared to in November 2016. The highest increase was in Sivas. Sivas is followed by Van, Bolu, Kars and Bitlis.

Table 1. 14 Provinces where the Number of Applicants for Unemployment Compensation Increased the Most (November; 2017 - 2016)

Provinces	Annual change*	Monthly change**
Sivas	256	295
Van	243	238
Erzincan	83	11
Kars	61	54
Kırklareli	44	-4
Yalova	41	-6
Bolu	32	30
Bayburt	26	44
Samsun	20	-13
Rize	19	76
Sakarya	18	13
Bingöl	5	49
Aksaray	3	-44
Ardahan	2	-3
Tüm İller		-1.546**
Tüm İller	-20.250*	4.076*

Table 2. 15 Provinces where the Number of Unemployment Compensation Increased the Most (November; 2017 - 2016)

Provinces	Annual change*	Monthly change**
Sivas	174	42
Van	80	71
Bolu	50	29
Kars	43	33
Bitlis	32	0
Rize	25	11
Erzincan	22	24
Sakarya	20	27
Yalova	17	-2
Gümüşhane	14	70
Siirt	13	-6
Bayburt	12	10
Şırnak	7	-34
Muş	6	-8
Bingöl	5	3
Tüm İller		-146**
Tüm İller	-9.541*	2.992*

* Seasonally unadjusted value

**Seasonally adjusted values

Sorted by annual change.

Source: İŞKUR, TEPAV

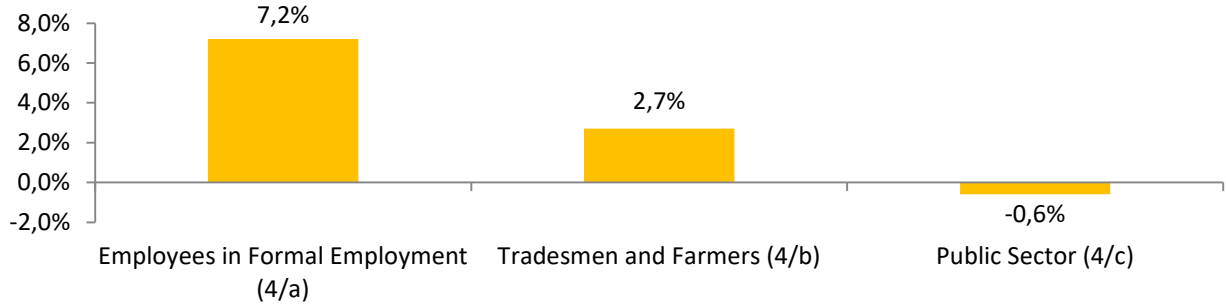
Detailed information and data on November 2017 are available in the accompanying Excel document.

General Evaluation – October 2017

Using the Social Security Institution (SSI) data for October 2017 and İSKUR data for November 2017, TEPAV's Employment Monitoring Bulletin's 68th issue analyzes monthly and annual changes in the total formal employment, companies, SME, tradesmen, farmers and public sector employees.

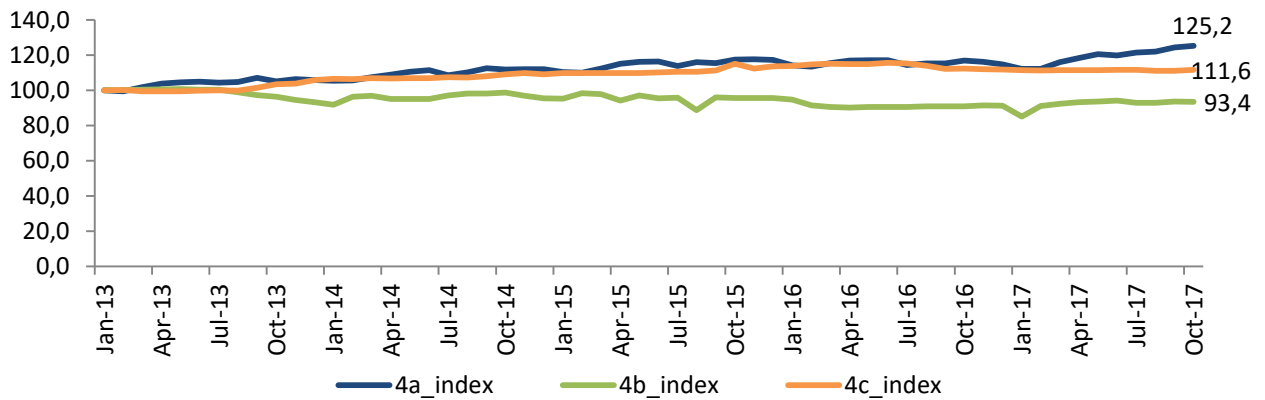
Looking at the changes in the past year, the highest increase in October 2017 is seen in number of employees in formal employment with an increase of 7,2 percent. While the number of tradesman and farmers increased by 2,7 percent; public employees decreased by 0,6 percent.

Figure 1. Percentage change in the number of employed (October 2017 - October 2016)



If the number of employees in formal employment (4/a), self-employed tradesmen and farmers (4/b), public sector employees (4/c) each are taken as equal to 100 in January 2013, the values in October 2017 are 125,2 for employees in formal employment (4/a), 93,4 for self-employed tradesmen and farmers (4/b), and 111,6 for public sector employees (4/c).

Figure 2. Trends in the number of employed (January 2013=100)



Employment Increased by 984 Thousand in a Year, 123 Thousand in a Month

The number of employees in formal employment increased by 7,2 percent in October 2017 compared to October 2016 and to 14 million 645 thousand. Seasonally adjusted values show that the number of employees in formal employment increased by 123 thousand compared to September 2017.

In October 2017, the number of tradesmen and farmers increased by 2,7 percent compared to October 2016 and became 2 million 769 thousand. Considering the seasonally adjusted values, increase in the number of tradesmen and farmers was 4 thousand compared to September 2017.

The number of public sector employees became 2 million 976 thousand with a decrease of 0,6 percent compared to October 2016. Considering the seasonally adjusted values, the number of public sector employees increased by 3 thousand compared to September 2017.

Table 3. Annual and Monthly Change in the numbers of 4/a Number of Employees, 4/b Number of Tradesman and Farmers, 4/c Public Sector Employees; (October 2017)

	Annual Change*	Monthly Change**
4/a Employees in Formal Employment	984.430	122.775
4/b Tradesmen and Farmers	73.798	4.485
4/c Public Sector Employees	-17.668	2.560

* Seasonally unadjusted value

** Seasonally adjusted value

Source: SGK, TEPAV

Detailed information and data on October 2017 are available in the accompanying Excel document.

The Number of Companies Increased in 53 out of 88 Sectors in a Year

The number of companies operating throughout Turkey in October 2017 increased by 5,7 percent(99 thousand) compared to October 2016, to 1 million 845 thousand.

The highest increase took place in retail trade with 15 thousand in comparison to October 2016 followed by construction of buildings, wholesale trade, food and beverage service activities, and real estate activities sectors. Examining the percentage changes, employment activities increased by 23,8 percent in one year. This sector is followed by manufacture of tobacco products and real estate activities.

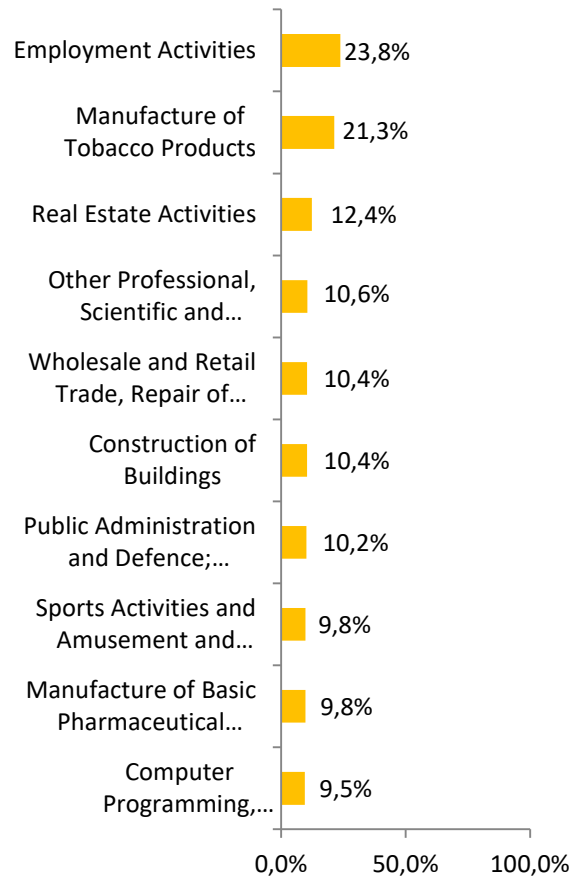
Table 4. Top 10 Sectors with the Largest Increase In the Number of Companies (October; 2017 - 2016)

Sectors	Annual Change*
Retail Trade	14.922
Construction of Buildings	13.394
Wholesale Trade	8.545
Food and Beverage Service Activities	8.240
Real Estate Activities	6.322
Wholesale and Retail Trade And Repair of Motor Vehicles and Motorcycles	4.952
Other Personal Service Activities	2.204
Specialised Construction Activities	2.002
Legal and Accounting Activities	1.875
Architectural and Engineering Activities	1.534
All Sectors	98.862

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 3. Top 10 Sectors with the Fastest Increase In the Number of Companies (October; 2017 - 2016)



Detailed information and data on October 2017 are available in the accompanying Excel document

The Number of Companies Increased in All Provinces

In October 2017, the number of companies increased in all provinces according to October 2016. In Turkey, the number of companies increased by 99 thousand (5,7 percent) in one year.

The largest increase took place in İstanbul (21 thousand), followed by İzmir, Ankara, Bursa and Antalya. The number of companies increased the fastest in Şırnak with 29,7 percent, followed by Hakkari, Mardin, Bitlis, Batman and Ardahan.

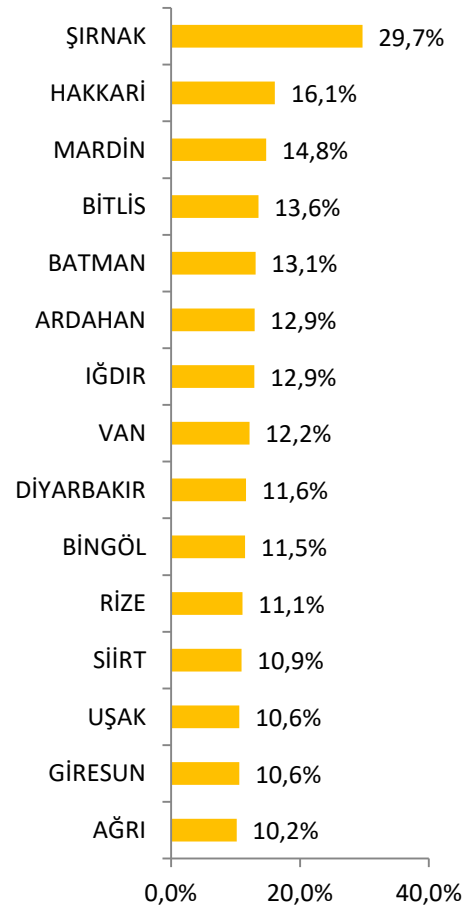
Table 5. Top 15 Provinces with the Largest Increase In the Number of Companies (October; 2017 - 2016)

Provinces	Annual Change*
İstanbul	20.565
İzmir	7.924
Ankara	7.147
Bursa	4.862
Antalya	4.376
Mersin	2.424
Konya	2.116
Balıkesir	1.914
Kocaeli	1.797
Samsun	1.796
Denizli	1.795
Adana	1.736
Muğla	1.696
Diyarbakır	1.595
Aydın	1.585
All Provinces	98.862

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 4. Top 15 Provinces with the Fastest Increase In the Number of Companies (October; 2017 - 2016)



Detailed information and data on October 2017 are available in the accompanying Excel document

The Number of SMEs Increased by 99 Thousand in a Year

Compared to October 2016, the number of small and medium enterprises (SMEs) increased by 99 thousand in October 2017, to 1 million 841 thousand.

In October 2017, the highest increase took place in İstanbul with 21 thousand, followed by İzmir, Ankara, Bursa and Antalya. Sector distribution of the data shows that the fastest increase took place in employment activities with 24,4 percent, followed by manufacture of tobacco products, real estate activities, and other professional scientific and technical activities sectors.

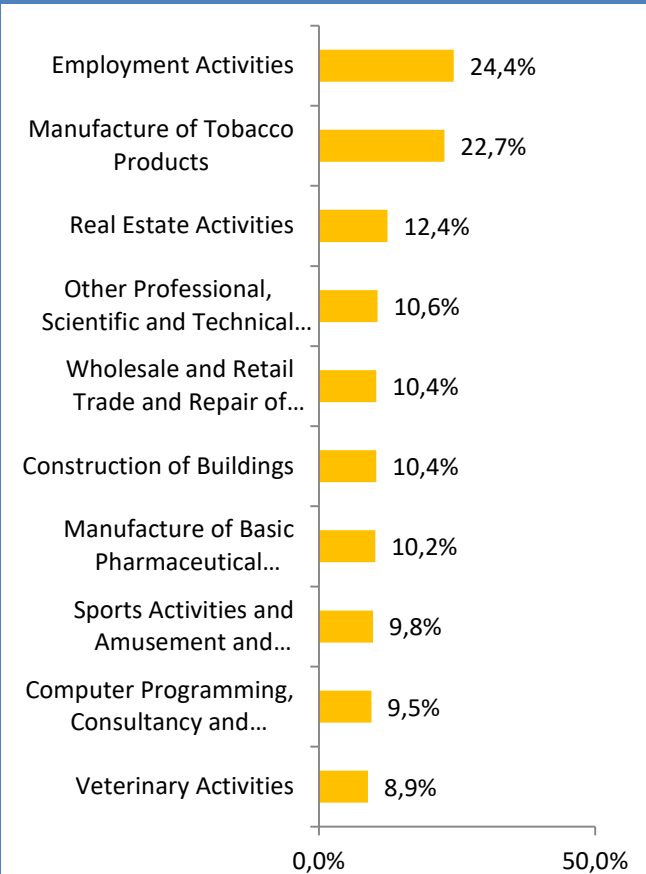
Table 6. Top 15 Provinces with the Largest Increase In the Number of SME (October; 2017 - 2016)

Provinces	Annual Change*
İstanbul	20.551
İzmir	7.906
Ankara	7.141
Bursa	4.850
Antalya	4.342
Mersin	2.413
Konya	2.121
Balıkesir	1.909
Denizli	1.802
Kocaeli	1.798
Samsun	1.790
Adana	1.722
Muğla	1.694
Diyarbakır	1.588
Aydın	1.579
All Provinces	98.584

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 5. Top 15 Provinces with the Fastest Increase in the Number of SME (October; 2017 - 2016)



Detailed information and data on October 2017 are available in the accompanying Excel document