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Employment Increased by 834 Thousand in a Year, 202 Thousand in a Month

The number of employees in formal employment increased by 6,2 percent in July 2017 compared to July 2016 and to 14 million 196 thousand. Seasonally adjusted values show that the number of employees in formal employment increased by 202 thousand compared to June 2017.

In July 2017, the number of tradesmen and farmers increased by 2,5 percent compared to July 2016 and became 2 million 751 thousand. Considering the seasonally adjusted values, decrease in the number of tradesmen and farmers was 48 thousand compared to June 2017.

The number of public sector employees became 2 million 975 thousand with a decrease of 3,1 percent compared to July 2016. Considering the seasonally adjusted values, the number of public sector employees decreased by 2 thousand compared to June 2017.

Table 1. Annual and Monthly Change in the numbers of 4/a Number of Employees, 4/b Number of Tradesman and Farmers, 4/c Public Sector Employees; (July 2017)

	Annual Change*	Monthly Change**
4/a Employees in Formal Employment	833.576	202.367
4/b Tradesmen and Farmers	67.248	-48.200
4/c Public Sector Employees	-96.632	1.723

* Seasonally unadjusted value

** Seasonally adjusted value

Source: SGK, TEPAV

Detailed information and data on July 2017 are available in the accompanying Excel document.

General Evaluation – July 2017

Using the Social Security Institution (SSI) data for July 2017, TEPAV's Employment Monitoring Bulletin's 65th issue analyzes monthly and annual changes in the total formal employment, companies, SME, tradesmen, farmers and public sector employees.

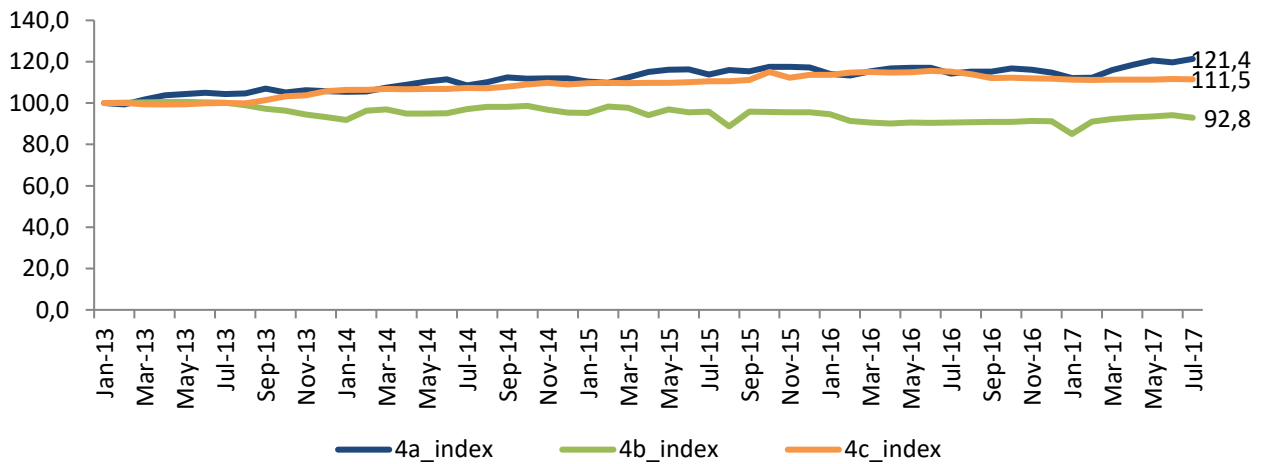
Looking at the changes in the past year, the highest increase in June 2017 is seen in number of employees in formal employment with an increase of 6,2 percent. While the number of tradesman and farmers increased by 2,5 percent; public employees decreased by 3,1 percent.

Figure 1. Percentage change in the number of employed (July 2017 - July 2016)



If the number of employees in formal employment (4/a), self-employed tradesmen and farmers (4/b), public sector employees (4/c) each are taken as equal to 100 in January 2013, the values in July 2017 are 121,4 for employees in formal employment (4/a), 92,8 for self-employed tradesmen and farmers (4/b), and 111,5 for public sector employees (4/c).

Figure 2. Trends in the number of employed (January 2013=100)



The Number of Companies Increased in 58 out of 88 Sectors in a Year

The number of companies operating throughout Turkey in July 2017 increased by 6,2 percent (106 thousand) compared to July 2016, to 1 million 818 thousand.

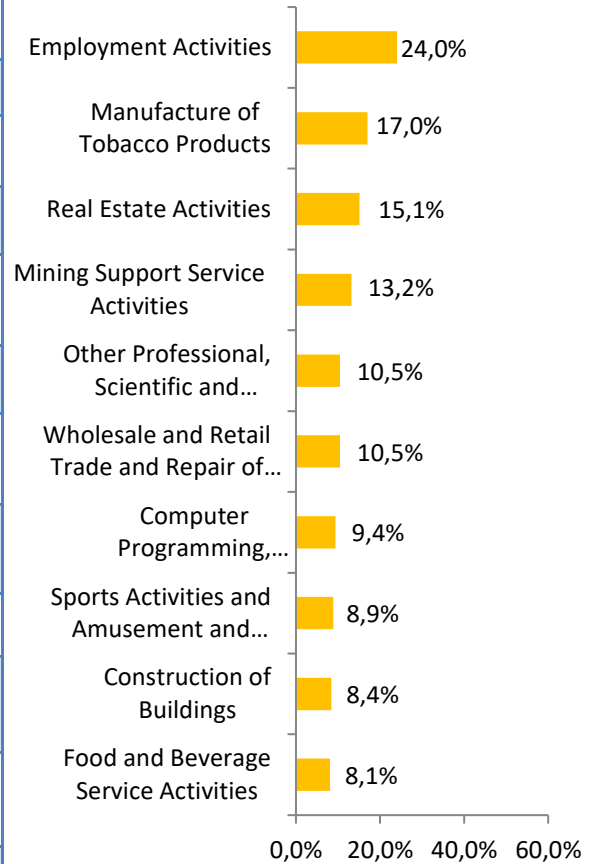
The highest increase took place in retail trade with 15 thousand in comparison to July 2016 followed by construction of buildings, wholesale trade, food and beverage service activities and real estate activities sectors. Examining the percentage changes, employment activities increased by 24 percent in one year. This sector is followed by manufacture of tobacco products and real estate activities.

Table 2. Top 10 Sectors with the Largest Increase In the Number of Companies (July; 2017 - 2016)

Sectors	Annual Change*
Retail Trade	15.378
Construction of Buildings	10.701
Wholesale Trade	8.803
Food and Beverage Service Activities	8.304
Real Estate Activities	7.497
Wholesale and Retail Trade and Repair of Motor Vehicles and Motorcycles	4.912
Specialised Construction Activities	2.818
Land Transport and Transport Via Pipelines	2.141
Other Personal Service Activities	2.071
Legal and Accounting Activities	2.033
All Sectors	105.633

* Seasonally unadjusted value
Sorted by annual change

Figure 3. Top 10 Sectors with the Fastest Increase In the Number of Companies (July; 2017 - 2016)



Source: SGK, TEPAV

Detailed information and data on July 2017 are available in the accompanying Excel document

The Number of Companies Increased in All Provinces

In July 2017, the number of companies increased in all provinces but İstanbul according to July 2016. In Turkey, the number of companies increased by 106 thousand (6,2 percent) in one year.

The largest increase took place in İstanbul (23 thousand), followed by İzmir, Ankara, Bursa and Antalya. The number of companies increased the fastest in Şırnak with 27,5 percent, followed by Mardin, Hakkari, Batman, Bingöl, and Ağrı.

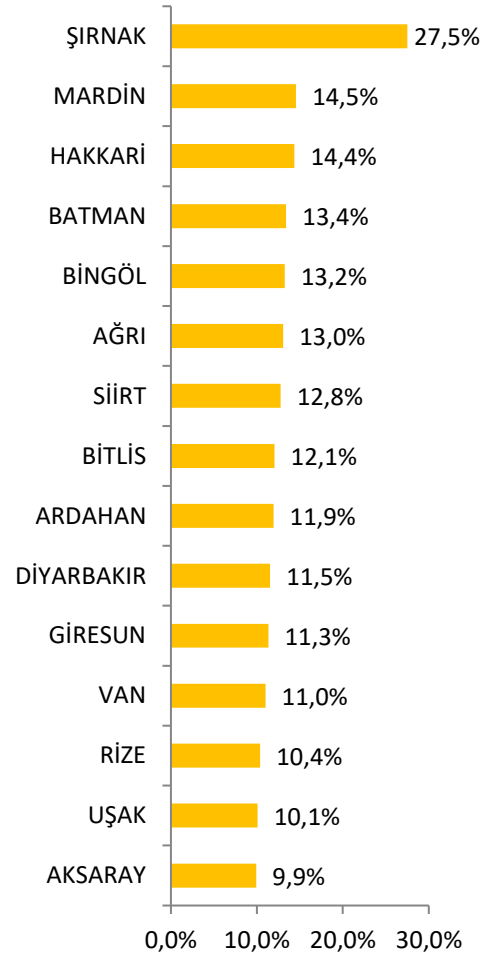
Table 3. Top 15 Provinces with the Largest Increase In the Number of Companies (July; 2017 - 2016)

Provinces	Annual Change*
İstanbul	22.734
İzmir	9.701
Ankara	7.770
Bursa	5.889
Antalya	5.690
Kocaeli	2.353
Mersin	2.203
Konya	2.088
Balıkesir	2.073
Adana	1.827
Samsun	1.756
Muğla	1.695
Tekirdağ	1.570
Manisa	1.541
Denizli	1.516
All Provinces	105.633

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 4. Top 15 Provinces with the Fastest Increase In the Number of Companies (July; 2017 - 2016)



Detailed information and data on July 2017 are available in the accompanying Excel document

The Number of SMEs Increased by 106 Thousand in a Year

Compared to July 2016, the number of small and medium enterprises (SMEs) increased by 106 thousand in July 2017.

In July 2017, the highest increase took place in İstanbul with 23 thousand, followed by İzmir, Ankara, Bursa and Antalya. Sector distribution of the data shows that the fastest increase took place in employment activities with 23,8 percent, followed by manufacture of tobacco products, real estate activities, and mining support service activities.

Table 4. Top 15 Provinces with the Largest Increase In the Number of SME (July; 2017 - 2016)

Provinces	Annual Change*
İstanbul	22.788
İzmir	9.715
Ankara	7.785
Bursa	5.896
Antalya	5.635
Kocaeli	2.350
Mersin	2.200
Konya	2.103
Balıkesir	2.072
Adana	1.825
Samsun	1.763
Muğla	1.693
Tekirdağ	1.560
Manisa	1.558
Denizli	1.525
All Provinces	105.834

* Seasonally unadjusted value
Sorted by annual change

Source: SGK, TEPAV

Figure 5. Top 15 Provinces with the Fastest Increase in the Number of SME (July; 2017 - 2016)



Detailed information and data on July 2017 are available in the accompanying Excel document